

UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF ILLINOIS  
EASTERN DIVISION

IN RE: ) Chapter 11  
 )  
EBRO REAL ESTATE HOLDINGS, LLC ) The Honorable Eugene R. Wedoff  
 )  
Debtor. ) Case No. 09-10104

**CERTIFICATE OF SERVICE**

Morgan M. Smith, an attorney, hereby certifies that on November 17, 2009, he caused a true and correct copy of **Bank of America's Response In Partial Support Of Motion Of United States Trustee To Convert Or Dismiss Case** to be served on (i) the parties on the attached Service List by electronic mail, and (ii) all parties that have appeared electronically in the above-captioned bankruptcy case via the Court's CM/ECF system. Parties may access the within instrument through the Court's CM/ECF system.

Dated: November 17, 2009

By: /s/ Morgan M. Smith  
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**SERVICE LIST**

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| <i>Office of the U.S. Trustee</i><br>Attn: Kathryn M. Gleason<br>Office of the U.S. Trustee<br>219 S Dearborn St., Room 873<br>Chicago, IL 60604<br><a href="mailto:kathryn.m.gleason@usdoj.gov">kathryn.m.gleason@usdoj.gov</a>      |   |